

Segment Activation Form

Share this with financial proof from registered email/number to service.securities@kotak.com or Whatsapp +91-7738988888

To,
Kotak Securities Limited

Client Code: _____

I/We would like the following segments to be activated:

Exchange	Cash	Equity F&O	Commodities F&O	CDS/IRF
All of the below	<input type="checkbox"/> (unselect this option to select specific segment & exchanges)			
NSE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
BSE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
MCX	N/A	N/A	<input type="checkbox"/>	N/A
NCDEX	N/A	N/A	<input type="checkbox"/>	N/A

I/We fall under the following annual income range, as on date (Select one):

- Below ₹1 Lakh
 Between ₹1 Lakh To ₹5 Lakhs
 Between ₹5 Lakhs To ₹10 Lakhs
 Between ₹10 Lakhs To ₹25 Lakhs
 Between ₹25 Lakhs To ₹1 Crore
 More Than Rs.1 Crore

I/We hereby authorize Kotak Securities Limited for periodic settlement of funds, for all segments & exchanges, once every (Select one):

- 90 days
 30 days

I/We may revoke the running account authorization any time making a valid request for revocation. I/We agree that KSL may, at the time of periodic settlement, retain funds as may be allowed by Exchanges/SEBI, towards margin obligations on current and future transactions and towards any other unbilled services/ charges for services availed from KSL. I/We authorize KSL to maintain a sum of Rs. 10,000 at all points of time towards charges on my/our demat account and/or other services.

I/We would like the following brokerage plan to be mapped to my account (Select one):

- Trade Free Plan
 Dealer Assisted Plan
 Customized Plan

Choose Customized Plan to keep your existing cash rate. Support will get in touch to finalize F&O rates.

• **Applicable only for commodities:**

- o I/We declare that I/We intend to trade in all commodities and I/We confirm that I/We am/are categorized as 'Others' for all commodities and not as 'Farmer' or Value Chain Participant (VCP) or foreign participant (FP) which requires detailed commodity categorization
- o I/We have taken cognizance of circulars issued by Commodity Exchanges/SEBI from time to time on the guidelines for calculation of net open positions permitted in any commodity and I/we hereby undertake to comply with the same. I/We hereby declare and undertake that I/We will not exceed the position limits prescribed from time to time by Commodity Exchanges or SEBI and such position limits will be calculated in accordance with the circulars on position limits as modified from time to time. I/We undertake to inform you and keep you informed if any of our partners/directors/karta/trustee or any of the partnership firms/companies/HUFs/ Trusts in which I/We or any of above such person is a partner/director/karta/trustee, takes or holds any position in any commodity forward contract/commodity derivative on Exchanges through you or through any other member(s) of Exchanges to enable you to restrict our position limit as prescribed by the applicable circular of Exchanges/SEBI as modified from time to time. I/We confirm that you have agreed to enter orders in commodity forward contracts/commodity derivatives for me as your clients on Commodity Exchanges only on the basis of our above assurances and undertaking. I/We further undertake to bear any liable/penalty/charges levied by Commodity Exchanges / SEBI. In this connection I/we understand that I/We shall submit the details of the entities with which I/We am related in a separate annexure with the details on Name, Client code and Relation.

- I/We undertake to abide by all terms and conditions provided in 'Rights and obligations' document(s), 'Risk Disclosure Document, Additional Risk Disclosure documents for Options Trading and 'Guidance Note including commodities' and such other documents being part of the Account Opening Form and also available on our website at <http://www.kotaksecurities.com/ksweb/Important-Policies>