

Opportune

Exclusively curated opportunities to re-enter fundamentally strong companies at attractive valuations!

BUY – PB Fintech (POLICYBZ)

CMP: **Rs-499** (Upside Potential: 40.3%) as on 5th Sep 2022

Fair Value (FV): **Rs-700** | Time Period: **12 months**

Why Invest?

- We remain positive on PB Fintech.
- The company will benefit from high multi-year growth in the insurance sector with long-term revenue stream of renewals, augmenting its profitability.
- Its digitally-enabled omni-channel model is well placed to capitalize on the opportunities across segments of life and non-life insurance.
- Slowdown in term and health insurance segments across the industry has not seemingly affected its momentum, likely supported by the strides in its new offerings.
- We retain BUY rating with Fair Value of Rs. 700.

Maintain BUY with

FV Rs-700

Read Full Report

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