

# Opportune

Exclusively curated opportunities to re-enter fundamentally strong companies at attractive valuations!

## BUY - Infosys (INFO)

CMP: **Rs-1,409** (Upside Potential: 25.97%) as on 16<sup>th</sup> March 2023

Fair Value (FV): **Rs-1,775** | Time Period: **12 months**

### Why Invest?

- Business is well-positioned in the current demand environment.
- Infosys can drive both modernization and cost-efficiency focus for enterprises.
- Portfolio of services is well aligned to clients' spending priorities.
- We expect earnings to grow by 15% in FY24E and 15.9% in FY25E.
- Infosys has a strong leadership bench.
- A robust client base, strong digital & excellent large-deal capability.
- BUY with a FV of Rs1,775, valuing the stock at 24X September 2024E EPS.

Maintain BUY with **FV Rs-1,775**

**Read Full Report**

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