

# Opportune

Exclusively curated opportunities to re-enter fundamentally strong companies at attractive valuations!

## BUY – Allcargo Logistics (ALL)

CMP: **Rs- 302** (Upside Potential: 42.4%) as on 11<sup>th</sup> August 2022

Fair Value (FV): **Rs-430** | Time Period: **12 months**

### Why Invest?

- ALL reported strong growth in volumes across segments in recent quarter.
- MTO segment witnessed sustained growth on the back of volume expansion.
- CFS division delivered strong performance in a challenging EXIM trade.
- Express logistics under Gati has done well in last few quarters.
- Demerger on track under which all business would be separately listed.
- We value ALL at 10x P/E FY24E earnings.

Recommend BUY with

**FV Rs-430**

**Read Full Report**

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