

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



# Annual Return (other than OPCs and Small Companies)

Form language  English  Hindi

Refer the instruction kit for filing the form.

## I. REGISTRATION AND OTHER DETAILS

- (i) \* Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- \* Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- (c) \*e-mail ID of the company
- (d) \*Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)
- | Type of the Company | Category of the Company   | Sub-category of the Company   |
|---------------------|---------------------------|-------------------------------|
| Public Company      | Company limited by shares | Indian Non-Government company |
- (v) Whether company is having share capital  Yes  No
- (vi) \*Whether shares listed on recognized Stock Exchange(s)  Yes  No

(b) CIN of the Registrar and Transfer Agent

Name of the Registrar and Transfer Agent

Registered office address of the Registrar and Transfer Agents

(vii) \*Financial year From date  (DD/MM/YYYY) To date  (DD/MM/YYYY)(viii) \*Whether Annual general meeting (AGM) held  Yes  No(a) If yes, date of AGM (b) Due date of AGM (c) Whether any extension for AGM granted  Yes  No**II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY**\*Number of business activities 

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K7	Financial Advisory, brokerage and Consultancy Services	67.54
2	K	Financial and insurance Service	K8	Other financial activities	32.46

**III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)**\*No. of Companies for which information is to be given 

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Kotak Mahindra Bank Limited	L65110MH1985PLC038137	Holding	74.99
2	Kotak Mahindra Financial Serv		Subsidiary	73.36
3	Kotak Mahindra Prime Limited	U67200MH1996PLC097730	Associate	49
4	Kotak Infrastructure Debt Func	U65910MH1988PLC048450	Associate	30

**IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**

**(i) \*SHARE CAPITAL****(a) Equity share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	6,000,000	1,600,000	1,600,000	1,600,000
Total amount of equity shares (in Rupees)	60,000,000	16,000,000	16,000,000	16,000,000

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares of Rs. 10 each				
Number of equity shares	6,000,000	1,600,000	1,600,000	1,600,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	60,000,000	16,000,000	16,000,000	16,000,000

**(b) Preference share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	1,000,000	0	0	0
Total amount of preference shares (in rupees)	100,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Shares of Rs. 100 each				
Number of preference shares	1,000,000	0	0	0
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	100,000,000	0	0	0

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
<b>Equity shares</b>						
<b>At the beginning of the year</b>	1,600,000	0	1600000	16,000,000	16,000,000	

<b>Increase during the year</b>	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <input type="text"/>						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
<b>At the end of the year</b>	1,600,000	0	1600000	16,000,000	16,000,000	
<b>Preference shares</b>						
<b>At the beginning of the year</b>	0	0	0	0	0	
<b>Increase during the year</b>	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <input type="text"/>						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0

ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
<input type="text"/>						
<b>At the end of the year</b>	0	0	0	0	0	

ISIN of the equity shares of the company

**(ii) Details of stock split/consolidation during the year (for each class of shares)**

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

**(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \***

Nil  
 [Details being provided in a CD/Digital Media]  Yes  No  Not Applicable

Separate sheet attached for details of transfers  Yes  No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input type="text"/>
Date of registration of transfer (Date Month Year)	<input type="text"/>
Type of transfer	<input type="text"/> 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
Number of Shares/ Debentures/ Units Transferred	<input type="text"/> Amount per Share/ Debenture/Unit (in Rs.) <input type="text"/>

Ledger Folio of Transferor				<input type="text"/>			
Transferor's Name		<input type="text"/>		<input type="text"/>		<input type="text"/>	
		Surname		middle name		first name	
Ledger Folio of Transferee				<input type="text"/>			
Transferee's Name		<input type="text"/>		<input type="text"/>		<input type="text"/>	
		Surname		middle name		first name	

Date of registration of transfer (Date Month Year)				<input type="text"/>			
Type of transfer		<input type="text"/>		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock			
Number of Shares/ Debentures/ Units Transferred		<input type="text"/>		Amount per Share/ Debenture/Unit (in Rs.)		<input type="text"/>	
Ledger Folio of Transferor				<input type="text"/>			
Transferor's Name		<input type="text"/>		<input type="text"/>		<input type="text"/>	
		Surname		middle name		first name	
Ledger Folio of Transferee				<input type="text"/>			
Transferee's Name		<input type="text"/>		<input type="text"/>		<input type="text"/>	
		Surname		middle name		first name	

**(iv) \*Debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0

Particulars	Number of units	Nominal value per unit	Total value
<b>Total</b>			0

**Details of debentures**

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Non-convertible debentures</b>	0	0	0	0
<b>Partly convertible debentures</b>	0	0	0	0
<b>Fully convertible debentures</b>	0	0	0	0

**(v) Securities (other than shares and debentures)**

1

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Commercial Papers	64,000	500,000	32,000,000,000	500,000	32,000,000,000
<b>Total</b>	64,000		32,000,000,000		32,000,000,000

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)**

**(i) Turnover**

22,879,027,000

**(ii) Net worth of the Company**

52,675,586,000

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	5	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	

3.	Insurance companies	0	0	0	
4.	Banks	1,199,985	75	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	400,010	25	0	
10.	Others	0	0	0	
	<b>Total</b>	1,600,000	100	0	0

**Total number of shareholders (promoters)**

7

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	



8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	<b>Total</b>	0	0	0	0

**Total number of shareholders (other than promoters)**

0

**Total number of shareholders (Promoters+Public/  
Other than promoters)**

7

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS  
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	0
Debenture holders	0	0

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A. Promoter</b>	0	0	0	0	0	0
<b>B. Non-Promoter</b>	1	4	1	4	0	0
(i) Non-Independent	1	2	1	2	0	0
(ii) Independent	0	2	0	2	0	0
<b>C. Nominee Directors representing</b>	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0

(v) Others	0	0	0	0	0	0
Total	1	4	1	4	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

6

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
FALGUNI SANJAY NAY	00003633	Director	0	
NARAYAN SUBRAMAN	00007404	Director	0	
KRISHNAN VENKAT SI	00031794	Director	1	
NOSHIR RUSTOM DAS	00493177	Director	0	
JAIDEEP HANSRAJ	02234625	Managing Director	0	
DEEPAK DINESH SHE	BBMPS3068Q	Company Secretar	0	

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)

**IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**

**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

3

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	10/08/2020	7	7	100
Extra Ordinary General Mee	23/06/2020	7	6	99.99
Extra Ordinary General Mee	10/02/2021	7	6	99.99

**B. BOARD MEETINGS**

\*Number of meetings held

10

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	28/04/2020	5	4	80
2	29/04/2020	5	5	100
3	17/06/2020	5	5	100
4	29/06/2020	5	5	100
5	16/07/2020	5	5	100
6	23/07/2020	5	4	80
7	21/10/2020	5	5	100
8	27/11/2020	5	4	80
9	21/01/2021	5	5	100
10	30/03/2021	5	4	80

### C. COMMITTEE MEETINGS

Number of meetings held

13

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	29/04/2020	3	3	100
2	Audit Committee	29/06/2020	3	3	100
3	Audit Committee	23/07/2020	3	3	100
4	Audit Committee	21/10/2020	3	3	100
5	Audit Committee	21/01/2021	3	3	100
6	Audit Committee	30/03/2021	3	3	100
7	Nomination and Remuneration	29/07/2020	3	3	100
8	Corporate Social Responsibility	22/07/2020	3	3	100
9	Corporate Social Responsibility	23/03/2021	3	3	100
10	First Tier Audit	12/08/2020	3	3	100

### D. \*ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/06/2021
								(Y/N/NA)
1	FALGUNI SAN	10	9	90	7	7	100	No
2	NARAYAN SL	10	10	100	13	13	100	Yes
3	KRISHNAN VI	10	7	70	3	3	100	No
4	NOSHIR RUS	10	10	100	9	9	100	No
5	JAIDEEP HAN	10	10	100	6	5	83.33	Yes

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	JAIDEEP HANSRA	Managing Director	57,549,070	0	0		57,549,070
	Total		57,549,070	0	0	0	57,549,070

Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Deepak Shenoy	Company Secretary	1,419,280	0	0	0	1,419,280
	Total		1,419,280	0	0	0	1,419,280

Number of other directors whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Noshir Dastur	Independent Director	0	1,000,000	0	680,000	1,680,000
2	Falguni Nayar	Independent Director	0	1,000,000	0	590,000	1,590,000
	Total		0	2,000,000	0	1,270,000	3,270,000

**XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES**

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B. If No, give reasons/observations

**XII. PENALTY AND PUNISHMENT - DETAILS THEREOF**

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

**XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment**

Yes  No

**XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES**

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Rupal D. Jhaveri

Whether associate or fellow

Associate  Fellow

Certificate of practice number

4225

**I/We certify that:**

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

### Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...  dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

#### To be digitally signed by

Director

Digitally signed by JACDEEP HANDEKAI  
DN: cn=JACDEEP HANDEKAI,  
2.5.4.20=2101284a70115a28a0134a30723a0d0162270  
200603281021284a70115a28a0134a30723a0d0162270  
serialNumber=2101284a70115a28a0134a30723a0d0162270  
dnQualifier=JACDEEP HANDEKAI,  
date=2021.06.27 16:20:13 +05'30'

DIN of the director

#### To be digitally signed by

Digitally signed by DEEPAK DINESH SHENOY  
DN: cn=DEEPAK DINESH SHENOY,  
2.5.4.20=2101284a70115a28a0134a30723a0d0162270  
200603281021284a70115a28a0134a30723a0d0162270  
serialNumber=2101284a70115a28a0134a30723a0d0162270  
dnQualifier=DEEPAK DINESH SHENOY,  
date=2021.06.27 16:20:13 +05'30'

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

#### Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

#### List of attachments

Annexure to MGT-7 - List of Shareholders.  
Annexure to MGT-7 - List of CP holders.pdf  
KSL - Committee Meetings 20-21.pdf  
MGT-8.pdf

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**

Commercial Paper Holders as on 31st  
March, 2021

1	2	3	4	5
SI No.				
Ledger Folio of Share / Debiture Holder/ Other security holder-	NA	NA	NA	NA
Share/Debiture Holder/ Other security holder's full Name:	TATA MUTUAL FUND-TATA LIQUID FUND	BNP PARIBAS MUTUAL FUND AC BNP PARIBAS LIQUID FUND	UTI-LIQUID CASH PLAN	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE LIQUID FUND
Father's/Mother's / Spouse's Name	NA	NA	NA	NA
Joint Holder's Full Name	NA	NA	NA	NA
Type of Share/ Debiture/other security securities held	Commercial Paper	Commercial Paper	Commercial Paper	Commercial Paper
Number of Share/Debitures/ Other securities held	6000	1000	6000	5000
Amount per Share / other security (in Rs.)	500000	500000	500000	500000
Date of becoming a member / other security holder:-	CP's are listed hence frequently traded	CP's are listed hence frequently traded	CP's are listed hence frequently traded	CP's are listed hence frequently traded
Address :	HDFC BANK LIMITED, CUSTODY OPERATION SEMPRE PLAZA TWR-1, 4TH FLOOR, CHA NANDAN NAGARLBS MARG, VIKHROLI WEST MUMBAI	HSBC SECURITIES SERVICES 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI	SBI SG GLOBAL SECURITIES SERVICES PL JEEVAN SEVA ANNEXE BUILDING, A WING GR FLOOR, S V ROAD SANTACRUZ WEST, MUMBAI	CITIBANK N.A. CUSTODY SERVICES FIFC- 11TH FLR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI
Town/City :	Mumbai	Mumbai	Mumbai	Mumbai
District :	Mumbai	Mumbai	Mumbai	Mumbai
State :	Maharashtra	Maharashtra	Maharashtra	Maharashtra
Country :	India	India	India	India
Pincode :	400083	400063	400051	400098

6	7	8	9	10
SI No.				
Ledger Folio of Share / Debiture Holder/ Other security holder-	NA	NA	NA	NA
Share/Debiture Holder/ Other security holder's full Name:	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE LIQUID FUND	ICICI PRUDENTIAL LIQUID FUND	ITPL - INVESCO INDIA LIQUID FUND	TATA MUTUAL FUND-TATA LIQUID FUND
Father's/Mother's / Spouse's Name	NA	NA	NA	NA
Joint Holder's Full Name	NA	NA	NA	NA
Type of Share/ Debiture/other security securities held	Commercial Paper	Commercial Paper	Commercial Paper	Commercial Paper
Number of Share/Debitures/ Other securities held	1000	3000	2000	6000
Amount per Share / other security (in Rs.)	500000	500000	500000	500000
Date of becoming a member / other security holder:-	CP's are listed hence frequently traded	CP's are listed hence frequently traded	CP's are listed hence frequently traded	CP's are listed hence frequently traded
Address :	CITIBANK N.A. CUSTODY SERVICES FIFC- 11TH FLR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI	HDFC BANK LIMITED, CUSTODY OPERATION SEMPRE PLAZA TWR-1, 4TH FLOOR, CHA NANDAN NAGARLBS MARG, VIKHROLI WEST MUMBAI	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI	HDFC BANK LIMITED, CUSTODY OPERATION SEMPRE PLAZA TWR-1, 4TH FLOOR, CHA NANDAN NAGARLBS MARG, VIKHROLI WEST MUMBAI
Town/City :	Mumbai	Mumbai	Mumbai	Mumbai
District :	Mumbai	Mumbai	Mumbai	Mumbai
State :	Maharashtra	Maharashtra	Maharashtra	Maharashtra
Country :	India	India	India	India
Pincode :	400098	400083	400001	400083

SI.No.	11	12	13	14	15
Ledger Folio of Share /Debtenture Holder/Other security holder-	NA	NA	NA	NA	NA
Share/Debtenture Holder/ Other security holder's full Name:	FRANKLIN INDIA LIQUID FUND	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LIQUID FUND A/C	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA LIQUID FUND	UTI-LIQUID CASH PLAN	DSP LIQUIDITY FUND
Father's/Mother's / Spouse's Name	NA	NA	NA	NA	NA
Joint Holder's Full Name	NA	NA	NA	NA	NA
Type of Share/ Debtenture/other security securities held	Commercial Paper	Commercial Paper	Commercial Paper	Commercial Paper	Commercial Paper
Number of Share/Debtentures/ Other securities held	1000	6000	4000	4000	2000
Amount per Share / other security (in Rs.)	500000	500000	500000	500000	500000
Date of becoming a member / other security holder:-	CP's are listed hence frequently traded	CP's are listed hence frequently traded	CP's are listed hence frequently traded	CP's are listed hence frequently traded	CP's are listed hence frequently traded
Address :	HISBC SECURITIES SERVICES 11TH FLOOR, BLDG 3, NESCO - IT PARK NESCO COMPLEX, W.E. HIGHWAY GOREGAON (EAST), MUMBAI	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT MUMBAI	DEUTSCHE BANK AG; DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI (Eas).Mumbai	UTI AMC Pvt. Ltd UIT Tower, Gn Block Bandra Kurla Complex Bandra (Eas).Mumbai	CITIBANK N.A. CUSTODY SERVICES FIFC- 11TH FLR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI
Town/City :	Mumbai	Mumbai	Mumbai	Mumbai	Mumbai
District :	Mumbai	Mumbai	Mumbai	Mumbai	Mumbai
Slate :	Maharashtra	Maharashtra	Maharashtra	Maharashtra	Maharashtra
Country :	India	India	India	India	India
Pincode :	400063	400001	400001	400051	400098

SI.No.	16	17	18	19	20
Ledger Folio of Share /Debtenture Holder/Other security holder-	NA	NA	NA	NA	NA
Share/Debtenture Holder/ Other security holder's full Name:	L AND T MUTUAL FUND TRUSTEE LTD-L AND T LIQUID FUND	L AND T MUTUAL FUND TRUSTEE LIMITED - L AND T MONEY MARKET FUND	ITPL - INVESCO INDIA LIQUID FUND	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LIQUID FUND	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA LIQUID FUND
Father's/Mother's / Spouse's Name	NA	NA	NA	NA	NA
Joint Holder's Full Name	NA	NA	NA	NA	NA
Type of Share/ Debtenture/other security securities held	Commercial Paper	Commercial Paper	Commercial Paper	Commercial Paper	Commercial Paper
Number of Share/Debtentures/ Other securities held	1500	500	1000	1000	5000
Amount per Share / other security (in Rs.)	500000	500000	500000	500000	500000
Date of becoming a member / other security holder:-	CP's are listed hence frequently traded	CP's are listed hence frequently traded	CP's are listed hence frequently traded	CP's are listed hence frequently traded	CP's are listed hence frequently traded
Address :	CITIBANK N.A. CUSTODY SERVICES FIFC- 11TH FLR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI	CITIBANK N.A. CUSTODY SERVICES FIFC- 11TH FLR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT MUMBAI MUMBAI	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT MUMBAI FORT, MUMBAI	DEUTSCHE BANK AG; DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI
Town/City :	Mumbai	Mumbai	Mumbai	Mumbai	Mumbai
District :	Mumbai	Mumbai	Mumbai	Mumbai	Mumbai
Slate :	Maharashtra	Maharashtra	Maharashtra	Maharashtra	Maharashtra
Country :	India	India	India	India	India
Pincode :	400098	400098	400001	400001	400001

For Kotak Securities Limited

Deepak Shenoy  
Company Secretary



**DETAILS OF MEMBERS, DEBENTURE HOLDERS AND OTHER SECURITIES HOLDER AS ON 31ST MARCH, 2021**

**Equity Holders**

20	21	22	23	24	25	26
Holder Folio of Share / Debenture Holder/ Other security holder- Share/Debenture Holder / Other security holder's full Name:	Mr. Krishnan Venkat (Nominee of Kotak Mahindra Bank Limited)	Ms. Shanti Ekambaram (Nominee of Kotak Mahindra Bank Limited)	Mr. Jainin Bhatt (Nominee of Kotak Mahindra Bank Limited)	Kotak Mahindra Bank Limited	Kotak Mahindra Capital Company Limited	Mr. T.V. Raghunath (Nominee of Kotak Mahindra Bank Limited)
Father's/Mother's / Spouse's Name	Mr. Brijnohan Das Gupta	Mr. Keeranoor Subramanian Krishnan	Mukundchandra Bhatt	NA	NA	Mr. Suryanarayanan
Joint Holder's Full Name	Kotak Mahindra Bank Limited	Kotak Mahindra Bank Limited	Kotak Mahindra Bank Limited	NA	NA	Kotak Mahindra Bank Limited
Type of Share/ Debenture/other security	Equity	Equity	Equity	Equity	Equity	Equity
Number of Share/Debentures/ Other Amount per Share / other security (in Rs.)	1 10	1 10	1 10	119985 10	400010 10	1 10
Date of becoming a member / other security holder:-	28/06/2001	28/06/2001	28/06/2001	28/06/2001	31/05/2006	01/06/2011
Address :	A-32, Tanna Residency, 392, V.S Marg, Prabhadevi	31-32, Solitaire, Central Avenue, Santaacruz (West)	101 - A, Kalpataru Habitat, Dr. 5th Floor, 29 -B/C, Lallubhai Park, Andheri (W).	27 BKG, G Block, Bandra Kurla Complex, Bandra (E )	27 BKG, G Block, Bandra Kurla Complex, Bandra (E )	11, Kalpataru Harmony, Sion Matunga Road, Near Sion Telephone Exchange, Sion East, Mumbai - 400022
Town/City :	Mumbai	Mumbai	Mumbai	Mumbai	Mumbai	Mumbai
District :	Mumbai	Mumbai	Mumbai	Mumbai	Mumbai	Mumbai
State :	Maharashtra	Maharashtra	Maharashtra	Maharashtra	Maharashtra	Maharashtra
Country :	India	India	India	India	India	India
Pincode :	400025	400054	400012	400058	400051	400022

For Kotak Securities Limited

Deepak Shenoy  
Company Secretary.

**Details of Committee Meetings during FY 2020-21****FTAC Committee**

<b>Sr. No</b>	<b>Date of Meeting</b>	<b>Total Number of members as on date of the meeting</b>	<b>Number of Members attended</b>	<b>% of attendance</b>
<b>1</b>	<b>03.09.2020</b>	<b>4</b>	<b>4</b>	<b>100</b>
<b>2</b>	<b>27.10.2020</b>	<b>4</b>	<b>3</b>	<b>75</b>

**Risk Management Committee**

<b>Sr. No</b>	<b>Date of Meeting</b>	<b>Total Number of members as on date of the meeting</b>	<b>Number of Members attended</b>	<b>% of attendance</b>
<b>1</b>	<b>31.08.2020</b>	<b>2</b>	<b>2</b>	<b>100</b>

**For Kotak Securities Limited**

**Deepak Shenoy**  
**Company Secretary**  
**Membership No. FCS 9695**

**Date: 27 August, 2021**  
**Place: Mumbai**

**Kotak Securities Ltd.**

CIN: U99999MH1994PLC134051

8th Floor, Kotak Infinity  
Bldg. No. 21, Infinity Park  
General A K Vaidya Marg  
Opp. Film City Road  
Malad (East), Mumbai - 400 097.

T +91 22 4285 6825  
[www.kotaksecurities.com](http://www.kotaksecurities.com)

Registered Office :  
27 BKC, C 27, G Block  
Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051

T +91 22 43360000  
F +91 22 67132430  
Toll Free: 1800000000  
[www.kotaksecurities.com](http://www.kotaksecurities.com)

**RUPAL D. JHAVERI**

**COMPANY SECRETARY**

207, 2<sup>ND</sup> Floor, Regent Chambers, 208, Jamnalal Bajaj Road, Nariman Point, Mumbai- 400 021. Tel.: 022 4344 0103

**Form No. MGT-8**

*[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]*

**CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE**

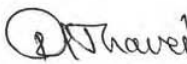

I have examined the registers, records and books and papers of **Kotak Securities Limited** ("the Company") as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31<sup>st</sup> March, 2021. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.**
- B. during the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:**

1. its status under the Act;
2. maintenance of registers/records & making entries therein within the time prescribed thereof;
3. filing of forms and returns with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;
4. calling/ convening/ holding meetings of Board of Directors or its committees and the meetings of the Members of the Company on due dates as stated in the Annual Return in respect of which meetings, proper notices were given and the proceedings including circular resolutions have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5. closure of Register of Members / Security holders, as the case may be. *(Not applicable during the year under review);*
6. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act. *(Not applicable since no advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act was given during the year under review);*
7. Contracts/arrangements with related parties as specified in section 188 of the Act. *(Not applicable since all the transactions entered with related parties are in the ordinary course and at arm's length);*
8. issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances *(Not applicable during the year under review as there was no issue or allotment or transfer or transmission of shares or other securities);*
9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act. *(Not Applicable since no such event took place during the year under review);*



10. declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/ other amounts applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act. *(Not applicable since no dividend was declared and there was no amount required to transferred to the Investor Education and Protection Fund during the year under review);*
11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid;
13. appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. acceptance/ renewal/ repayment of deposits. *(Not Applicable during the year under review);*
16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect;
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;
18. alteration of the provisions of the Memorandum and Articles of Association of the Company. *(Not applicable since no such event took place during the year under review).*

**Rupal D. Jhaveri**  
**Practicing Company Secretary**  
FCS No.: 5441  
CoP No.: 4225  
ICSI UDIN: F005441C000844279  
PEER REVIEW NO.: PR1139/2021

**Place:** Mumbai  
**Date:** 27<sup>th</sup> August, 2021